

**SummaSource at  
Auburn Montgomery  
Training Solutions**

**Neal Kelley**

Senior Training Consultant-Training  
Solutions  
SummaSource at Auburn Montgomery  
neal.kelley@summasource.com  
334-244-3031

RSA Dexter Avenue Building  
445 Dexter Avenue, Suite 3070  
Montgomery, AL 36104

**2017 Meeting Dates**

**RSA Dexter Avenue Building**

**11:00 am—12:00 pm**

*Friday, January 13, 2017*

*Thursday, February 16, 2017*

*Friday, April 14, 2017*

*Friday, May 19, 2017*

*Friday, September 22, 2017*

*Friday, November 3, 2017*

*Friday, December 8, 2017 – Christmas Social*

**2017 Lunch and Learn Dates**

**12:00 am—1:00 pm**

*Friday, March 10, 2017*

*Friday, June 16, 2017*

**2017 Seminar**

*Friday, August 4, 2017*

**Alabama Society of Certified  
Public Managers**

RSA Dexter Avenue Building  
445 Dexter Avenue , Suite 3070  
Montgomery, Alabama 36104  
[www.summasource.com/training-solution](http://www.summasource.com/training-solution)



---

***Alabama  
Society of  
Certified  
Public  
Managers  
2017  
Officers  
and  
Standing  
Committees***

## **2017 Officers**

---

### **President**

**Barbi Lee, CPM**  
Executive Assistant  
Alabama Real Estate Commission  
barbi.lee@arec.alabama.gov  
334-353-0856

### **President-Elect**

**Renee' S. Reese, MAcc, CPM**  
Finance Director  
Alabama Secretary of State's Office  
renee.reese@sos.alabama.gov  
334-353-2022

### **Treasurer**

**Lori Moneyham, CPM**  
Public Information Specialist  
Alabama Real Estate Commission  
lori.moneyham@arec.alabama.gov  
334-353-0851

### **Secretary**

**Nicole Boswell, MBA, BSBA, CPM**  
Senior Accountant  
Alabama Department of Insurance  
nicole.boswell@insurance.alabama.gov  
334-241-4182

### **Immediate Past-President**

**Patricia Jackson, CPM**  
Wellness Program Manager  
State Employees' Insurance Board  
pjackson@alseib.org  
334-263-8442

## **2017 Board Members**

---

**LaVonda Blair, MBA, CPM**  
Contracts & Grants Accountant  
Alabama Department of Mental Health  
Bureau of Finance  
lavonda.blair@mh.alabama.gov  
334-242-3802

**Hope Curry, CPM**  
Executive Assistant  
State Auditor's Office  
hope.curry@auditor.alabama.gov  
334-242-7010

**Kathie Lynch, CPM**  
Chief of Staff  
State Auditor's Office  
kathie.lynch@auditor.alabama.gov

**Pamela Oates, CPM**  
Education Specialist  
Alabama Real Estate Commission  
pam.oates@arec.alabama.gov  
334-353-0873

**Annie Patterson, CPM**  
Accounting Manager  
Alabama Department of Revenue  
annie.patterson@revenue.alabama.gov  
334-353-8419

**Sandra Steele, CPA, CGFM, CPM**  
Revenue Examiner  
City of Montgomery  
ssteele@montgomeryal.gov  
334-625-2240

## **2017 Standing Committees**

---

### **Finance**

**Carolyn Middleton, CPM**  
Retired State Employee  
Alabama Department of Finance  
jcmvette@aol.com 334-272-1278

### **Membership & Recruitment**

**Jerry Short, MBA, PMP, CPM**  
IT Project Manager  
Office of Information Technology  
jerry.short@oit.alabama.gov 334-353-1970

### **Nominations**

**Renee' S. Reese, MAcc, CPM**  
Finance Director  
Alabama Secretary of State's Office  
renee.reese@sos.alabama.gov 334-353-2022

### **Program**

**Vacant**

### **Publications & Publicity**

**Liz Burgess, CPM**  
Senior Accountant  
Alabama Department of Commerce  
liz.burgess@commerce.alabama.gov  
334-353-1264

### **Social Events**

**Hope Curry, CPM**  
Executive Assistant  
State Auditor's Office  
hope.curry@auditor.alabama.gov  
334-242-7010

### **Bylaws**

**Sheila Travis, CFE, CPM**  
Insurance Examination Supervisor  
Alabama Department of Insurance  
sheila.travis@insurance.alabama.gov 334-241-4160